

M. P. Chitale & Co.

Chartered Accountants

1/11, Prabhadevi Ind. Estate, 1st Flr., Opp. Siddhivinayak Temple, Veer Savarkar Marg, Prabhadevi, Mumbai - 25 • Tel.: 43474301-03 • Fax : 4347 4304

To,

The Board of Directors,

AMC Repo Clearing Limited.

204, 205 & 206, The Empire Business Centre, 414,

Empire Complex, Senapati Bapat Marg,

Lower Parel (W), Mumbai – 400 013.

Review report to the Audit Committee of the Board

We have reviewed the accompanying statement of unaudited financial results of AMC Repo Clearing Limited for the period ended 30th June 2023. This statement is the responsibility of the Company's Management and has been approved by the Board of Directors. Our responsibility is to issue a report on these financial statements based on our review.

We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with applicable accounting standards and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Stock Exchanges and Clearing Corporations) Regulations, 2018 including the manner in which it is to be disclosed, or that it contains any material misstatement.

For M.P. Chitale & Co.

Chartered Accountants

FRN 101851W



Santosh More

Partner

M. No. 114236

Mumbai

Date :August 02, 2023

UDIN : 23114236BHAPFM9667

AMC Repo Clearing Limited
CIN U65929MH2021PLC359108

Unaudited Statement of Financial results for the quarter ended June 30,2023

(Figures in Rs. 000)

Particulars	Quarter ended 30.06.2023 Unaudited	Quarter ended 31.03.2023 Unaudited	Quarter ended 30.06.2022 Unaudited	Year ended 31.03.2023 Audited
1. Income from Operations				
Income from Operations			-	-
Other Operating Income	25,476	25,328	16,255	89,861
Total income from Operations (net)	25,476	25,328	16,255	89,861
2. Expenses				
Employee Benefits expense	6,308	5,388	4,688	19,855
Premium Amortisation	2,238	2,586	-	8,821
Depreciation and amortization expense	62	105	97	413
Other expenses	4,056	2,477	2,121	10,254
Total Expenses	12,664	10,556	6,906	39,343
Profit before Exceptional, Extraordinary items & Tax	12,812	14,772	9,349	50,518
Exceptional Items				
Profit before Extraordinary items & Tax	12,812	14,772	9,349	50,518
Extraordinary items				
Profit before Tax	12,812	14,772	9,349	50,518
Tax Expense:				
Current Tax	3,594	3,408	-	12,830
Deferred Tax Charge / (Credit)	217	(893)	11	(861)
Prior period Tax	-	80	-	80
Profit/(Loss) for the period from continuing operations	9,001	12,177	9,339	38,469
Profit/ (Loss) from discontinuing operations	-	-	-	-
Tax expense of discontinuing operations	-	-	-	-
Profit/(Loss) from discontinuing operations (after tax)	-	-	-	-
Profit for the period	9,001	12,177	9,339	38,469
Earnings per share				
Basic	0.06	0.08	0.06	0.26
Diluted	0.06	0.08	0.06	0.26

4



Notes:

- 1 The above standalone financial results for the quarter ended June 30,2023 have been reviewed by the Audit Committee and approved by the Board of Directors in their respective meeting held on August 02,2023.
The Statutory Auditors have carried out limited review of the said standalone financial results for the quarter ended June 30,2023.
- 2 The Company is operating under one geographical segment and one business segments .Therefore, segment reporting on geographical and business basis are not applicable.
- 3 The Company has received final approval from Reserve Bank Of India (RBI), vide letter dated February 28,2023 for providing central Counterparty (CCP) services for clearing and settlement of repo transactions in the corporate debt securities that are dealt with or traded on recognised stock exchnages.
- 4 The Hon'ble Minister of Finance and Corporate Affairs Smt. Nirmala Sitharaman, at an event organized by SEBI on July 28, 2023, launched the Triparty Repo in Corporate Debt Securities offered through AMC Repo Clearing Limited in the presence of Shri. Ajay Sheth Secretary, Department of Economic Affairs and SEBI Chairperson Smt. Madhabi Puri Buch.
- 5 Figures for Previous periods / years are regrouped, reclassified and rearranged wherever necessary.

For and on behalf of Board of Directors
AMC Repo Clearing Limited


Kashinath Katakdhond
Managing Director
DIN:07716501



Place: Mumbai
Date:August 02,2023